



**KM Conference 2018**  
**20 - 23 June 2018, Pisa, Italy**

**Themes: Knowledge Management, Learning, Information Technology**

**Opening Keynote Panel**

**Knowledge Development and Integration among Motorsport Industries to  
Generate Applied Innovation**

**Panelists:**

***Riccardo Paterni (co-founder Synergy Pathways)***

***Francesco Sedeo (co-founder and General Manager Aviorace)***

***Giovanni Delfino (founder and CEO Autotecnica Motori)***

## The global **Motorsport Industry** comprises:

- '**motor**': meaning the provision (construction and preparation) of cars and bikes and;
- '**sport**': meaning the infrastructure including clubs, circuits, promotion, insurance and so on which are needed to participate in, spectate, or view the sport.

# Motorsport value chain

Regulation of sport

Regulatory environment for  
business and fiscal environment

Supporting Service industry

Constructors

Participants

Events

Distribution

Consumption



Constructor  
suppliers



Event  
suppliers

## Motorsport Industry Data:

**Global Turnover:** above \$ 100 billion \*

(Formula 1 organisational and media rights sold at above \$ 8 billion)

**Global Audience Formula 1:** approximatively 400 million - only behind FIFA World Cup and Olympic Games

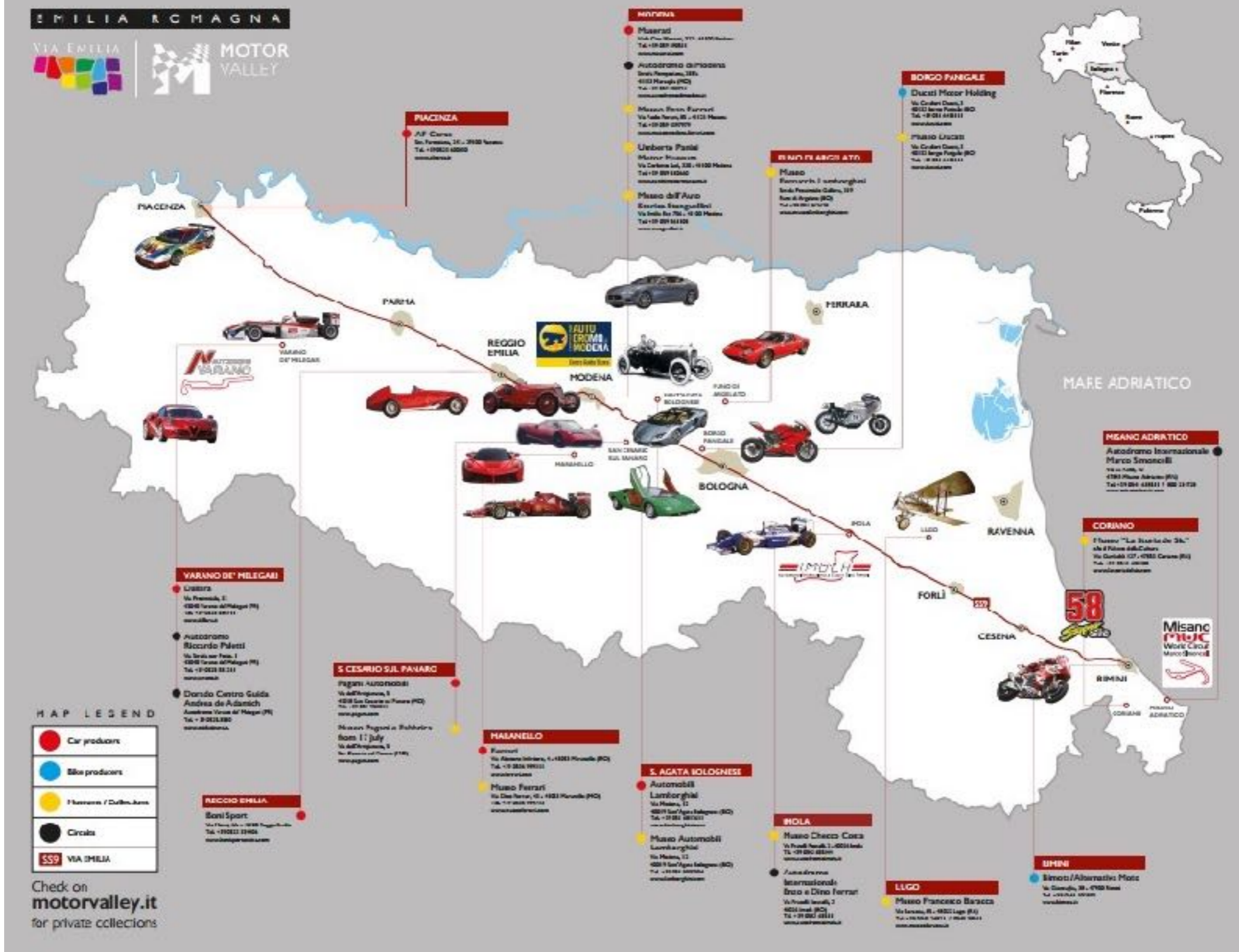
**Global Motorsport events:** 56 across 29 countries \*

Thousand of yearly events at the national and regional level all over the world

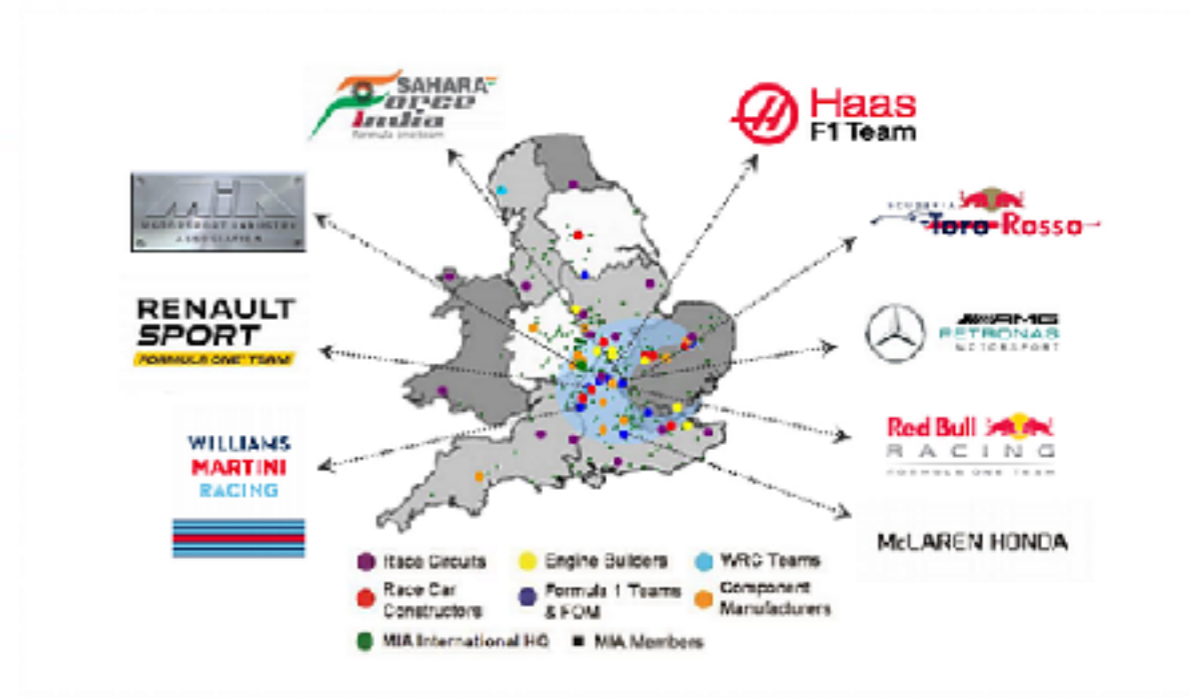
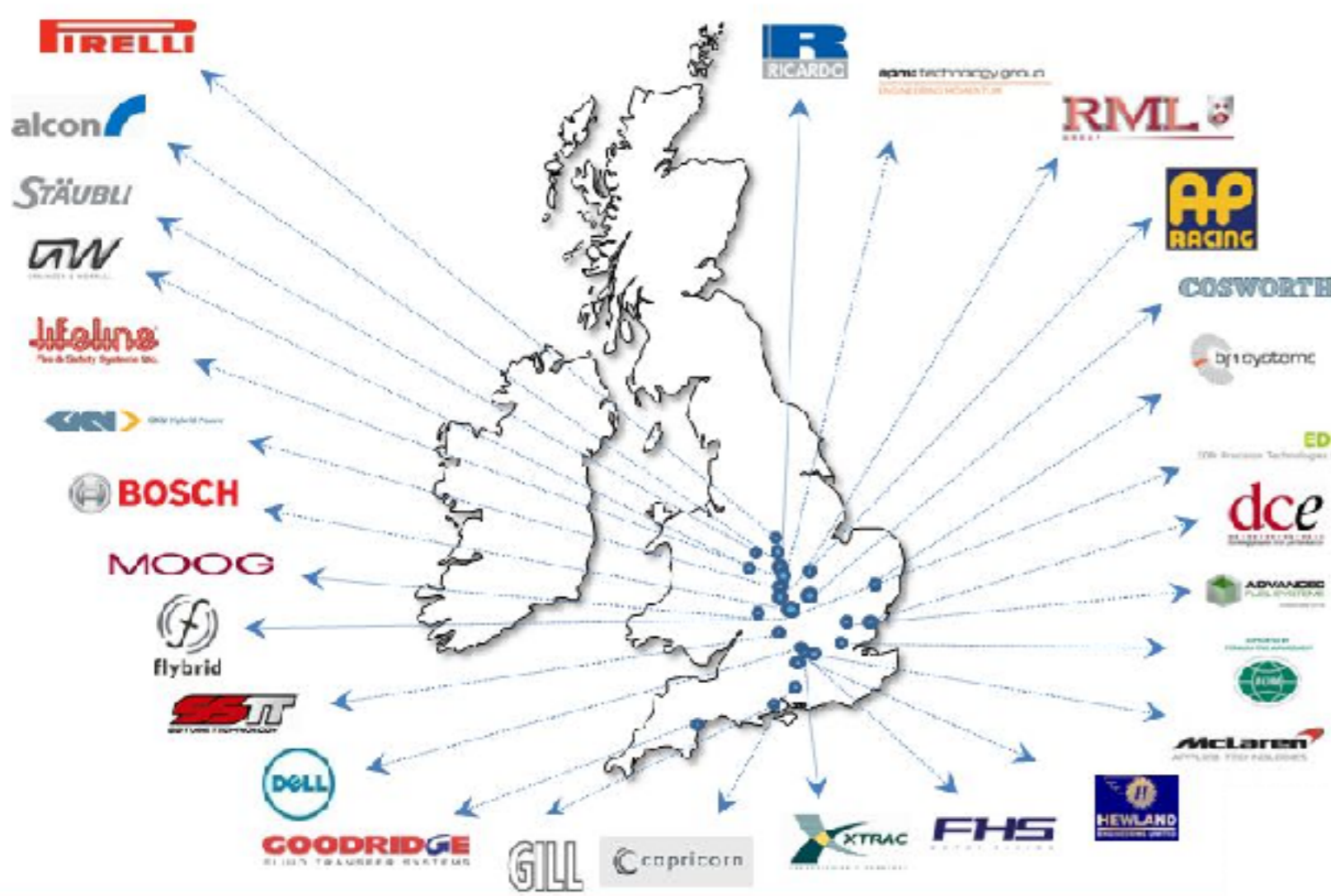
source: 'Motorsport Going Global' (Henry et al., 2007)

Key Historic and Current **Global Regions**  
for Motorsport Industry presence and  
development:

**Italy** and **United Kingdom**



- since early 1920s / traditional mechanical craftsmanship and racing focus
- very active from a supercar manufacturing / racing and tourism point of view
- turnover over 7 Billion Euro; 11.000 employees (2013 data)



- since 1950s / aviation industry technology / former military aviation airfields
- turnover over 10 Billion Euro; 41.000 employees (2012 data)

## Motorsport Industry key factors of development:

**extreme performance / competition driven** by default

**change** as a variable of **competitive advantage** by tradition

consistent performance achieved only through an effective  
**synergic mix of:**

**highly skilled Human Capital**

(theory, practice, speed of effective application)

**high level of Capital Investment**

(technological research & development key driver to competitive advantage)

**dynamic organisational structured flow**

(effective leverage on Small & Medium Enterprise characteristics)



## Motorsport Industry **know-how leverage:**

marked systematic in-built capabilities to  
**share know-how with other industries**

**concrete understanding and implementation of innovation**  
(innovation as the actual effective application of original thinking to  
create value: solving problems, satisfying needs)

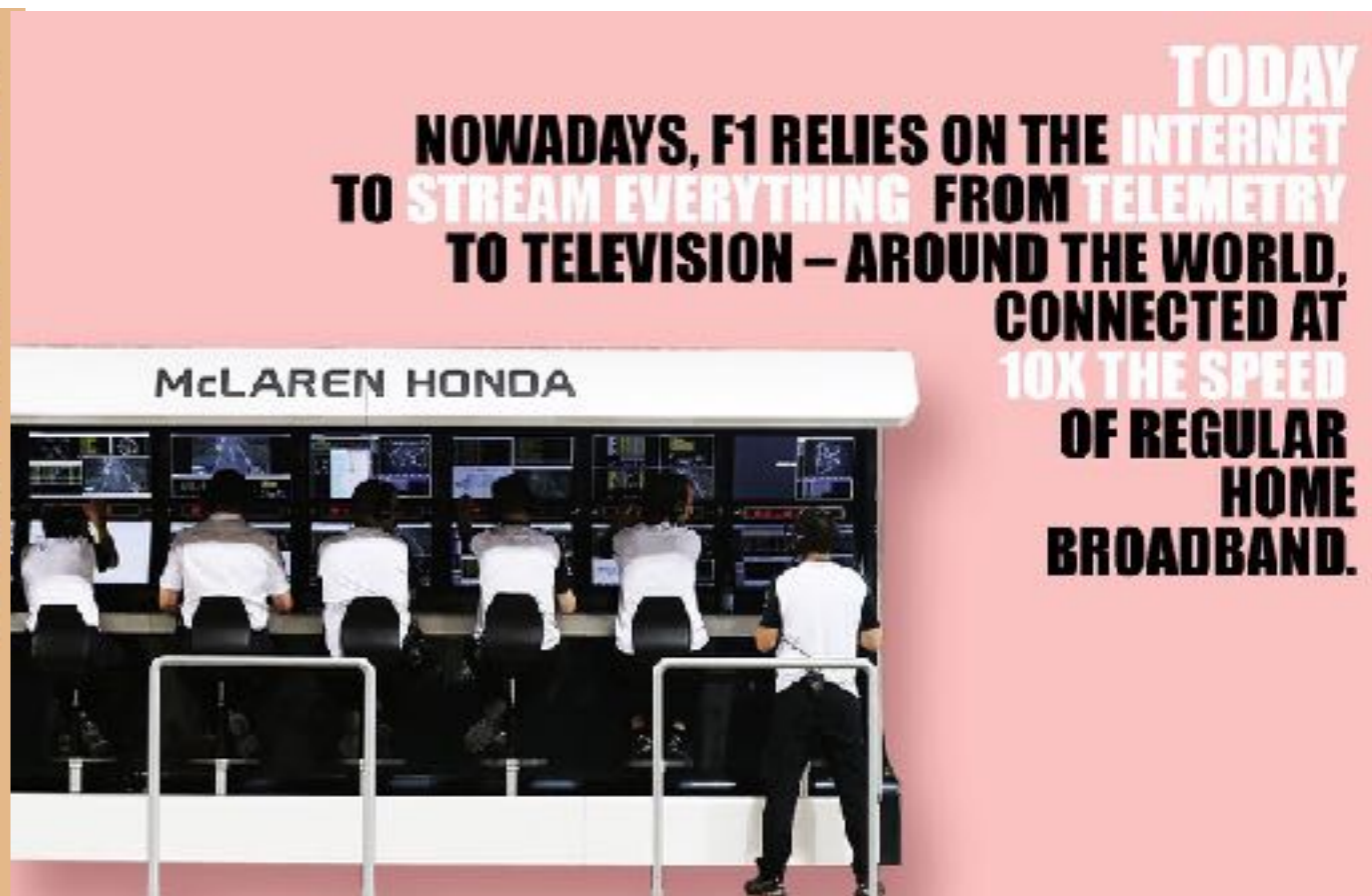
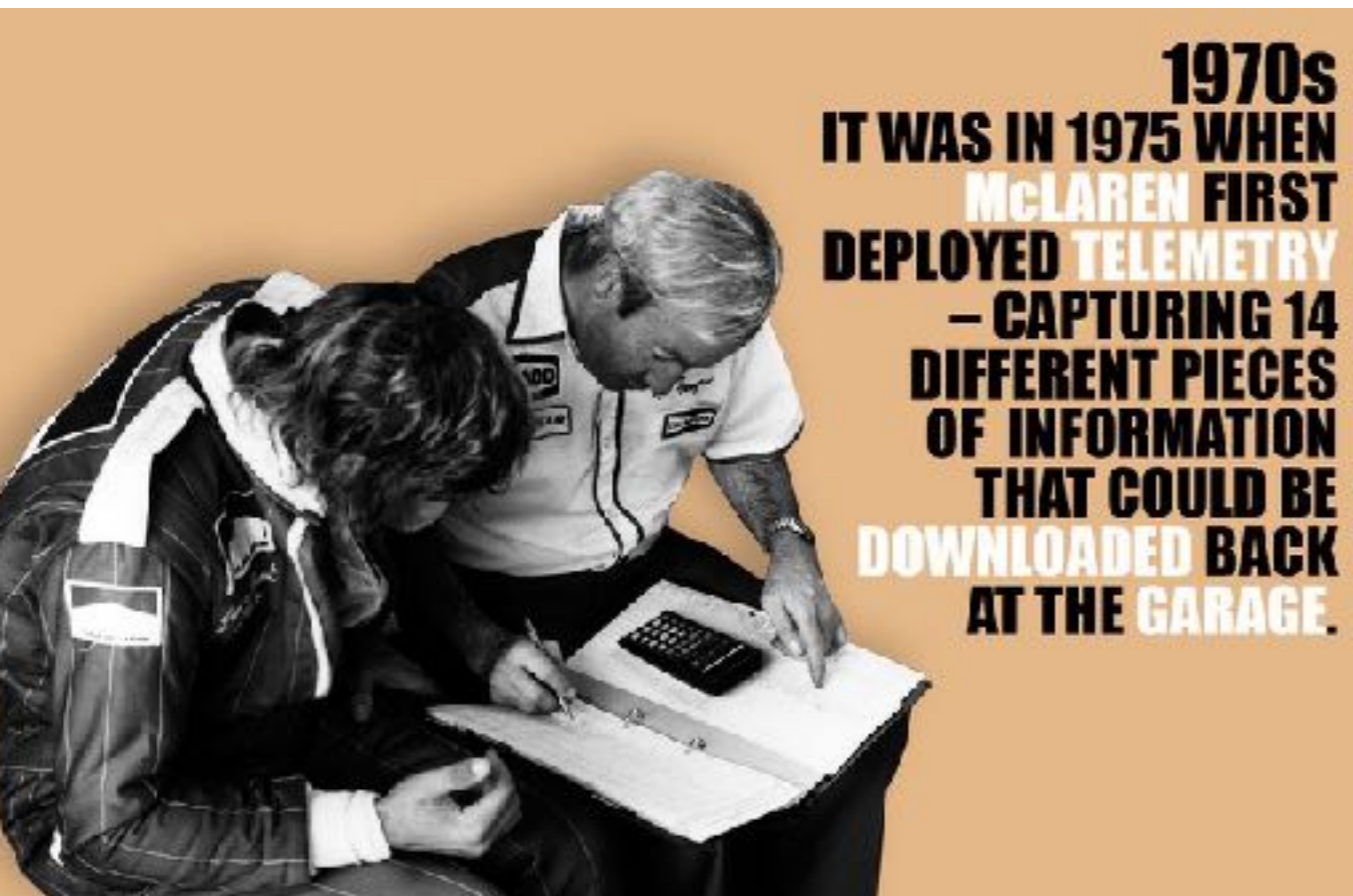
# Marked systematic capability to share know-how with other industries

KNOW-HOW CONTINUOUSLY DEVELOPED, UPDATED AND INNOVATED ON RACE TRACK COMPETITIVE FIELDS ALLOWS FOR TECHNOLOGICAL AND PRACTICAL APPLICATION IN OTHER INDUSTRIES

## Case Study



United Kingdom



# Experiences and technology developed on racing tracks utilised in other industries: **Health & Wellness**



## Sensors used by McLaren

More than a billion data points



200+ sensors on every racecar

## Biosensors used by GSK

Wearable sensors on patients to study vital signs



Measurement of motor activity in a range of diseases

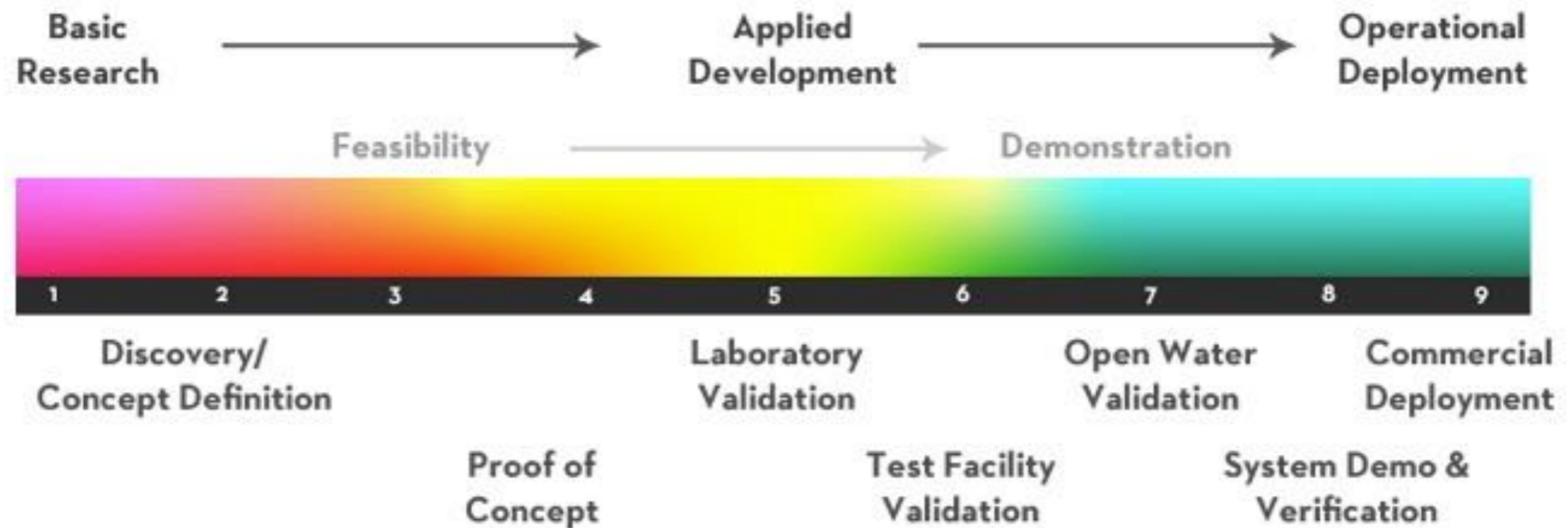


# Concrete understanding and implementation of innovation

**INNOVATION: APPLYING ORIGINAL THINKING TO CREATE VALUE  
(SOLVING PROBLEMS, SATISFYING NEEDS)**



## TECHNOLOGY READINESS LEVELS



**MOTORSPORT SYNERGIC MIX (HUMAN AND TECHNOLOGICAL FACTORS)  
ENABLES FOR AN EFFICIENT AND EFFECTIVE ACCELERATED EXECUTION  
OF THE 4 TO 7 PHASES**

# Concrete understanding and implementation of innovation

## Case Studies

